

# Post 16 Bursary Policy

2023/2024

## Terms and Conditions for students who receive the 16-19 Bursary.

As a recipient of the 16-19 Bursary, you are entitled to 'payments' towards the cost of specified items outlined in your Notification of Entitlement letter sent by South Hunsley School Finance Manager. In order to be awarded these payments, you have the responsibility to adhere to the conditions set out in this document.

Your entitlement to payments is for term time only within the dates specified for your particular course. Payments for Y13/14 students will cease after the last summer exam which may be before the end of the academic year.

Payments' decisions are subject to the following criteria.

#### Attendance

Attendance of all timetabled lessons, cover lessons, registration, assembly and exams is expected. This will be checked weekly together with absence notification forms and a decision will be made by Mrs Macdougal and then authorisation forwarded to the School Finance office.

You <u>must</u> inform the Sixth Form if you are ill or unable to attend by emailing <u>before</u> your first lesson (or tutor meeting) on each day of absence. The address to send a message to is: <u>sixthform@southhunsley.org.uk</u>. If you prefer you can call the LRC on 01482 631208 ext. 195. For pre-planned absences, an online Absence Notification form must be completed in advance with supporting evidence (where possible) attached.

In cases of full week absences due to illness no payments will be made for that week.

It is the student's responsibility to ensure their attendance is up to date by checking their emails daily and clearing any unexplained absences with Mrs Macdougal. It is important that any absence(s)/missing mark(s) are notified immediately. Failure to do this will delay authorisation or stop payments.

#### Partial weeks

Payments will be made for weeks that contain training days, public holidays etc. providing students have fulfilled their attendance requirements for the remainder of the week.

#### Illness

The bursary is given on condition of **100% attendance** and therefore you **will not** be eligible for a payments if you are absent for the whole week. If a student self-certificates for absences after a total of three days in a term or six days in a year their subsequent Bursary payments will be calculated pro rata, e.g. Monday and Tuesday illness and payments will be allocated for the three remaining days of the week only.

#### Long term illness

If students decide that they are unable to complete the course through illness payments would cease from the date of withdrawal.

#### Notification of non-payment

You will be notified in writing if your payments have been stopped for any reason. This is done weekly via email. It is the student's responsibility to check their emails for any such notice and speak to Mrs Macdougal.

#### Payments

Payments towards the cost of items will be recorded by the Finance Manager. A student should email the Finance Office in the first instance and once instructed, complete an electronic form obtained from the Finance Office. If authorised, a student will be informed by the Finance Manager.

#### Backdated payments

Learners who receive a non-payments' notification must clear any queries within 7 days of receipt or a 'No' payments decision will be made.

#### Overpayment

If payments have been made to which you are not entitled Mrs Macdougal will inform the Finance Manager. You will then be contacted by the Finance Manager.

#### Queries and Appeals

Students with queries about payments' decisions or wishing to appeal against decisions should contact Mrs Macdougal.

#### Fraud

In cases of proven fraud, such as forging a signature, Bursary payments will be terminated by the school and the Finance office will be informed.

#### Attitude to Learning

Students' A2L will also be taken into account when authorising weekly payments (any student placed on stage 3 or above on the Referral Route will not receive payments for that week, nor subsequent weeks if no improvement is made) and the Finance office will be notified.

Students taking holidays during term time will **NOT** receive 16-19 Bursary payments.

#### Authorised absence

Wherever possible, students should attempt to arrange non-school activities outside of their course timetable. Where this is not possible, the following is a list of reasons for absence which may be authorised.

- A hospital or orthodontic appointment
- A family bereavement and/ or attendance at a funeral.
- A religious observance.
- A visit to a University, either to attend an open day or for an interview (Open Days preferably to be attended during weekends or holidays).

- A careers interview.
- An appointment with an agency advisor.
- A work experience placement.
- Moving house (1 day only).
- A job interview (course related).
- Driving test (not a lesson).
- Study leave and examination periods.
- Severe disruption to the learner's mode of transport. (The learner must follow the same procedure for informing the School as outlined for illness).

For each of the above, evidence will be required, e.g., dental/hospital appointment card/letter along with an online Absence Notification Form otherwise payments will be withheld.

#### **Unauthorised Absence**

The list below is not exhaustive, examples of unauthorised absence would be:-

- Employment or preparation for employment (unless negotiated with the Sixth Form Team).
- Driving lessons.
- Hair/ beauty appointments.
- Holidays\*.
- 15 minutes or more late for one lesson/registration within the same week.
- 3 late marks or more within the same week.

\*Term time holidays will not be authorised unless there are exceptional circumstances. If term time holidays are unavoidable, students must inform Mrs Macdougal, collect and complete both the ERYC Holiday Form and a 6<sup>th</sup> Form Holiday Form, in advance and return to Mrs Macdougal. It is crucial that students speak to their subject teachers before they go, to ensure that no deadlines are approaching and that they complete the work they have missed.

Any absence is considered unauthorised until the correct notification is received. If student absences are not cleared, authorisation for payments will be withheld.

For students receiving 16-19 Bursary payments, failure to comply with the above procedures will result in non-authorisation of their 16-19 Bursary payment for that week.

The guidelines for the authorisation of 16-19 Bursary payments are very exact, if you are unsure of the expectations and requirements please talk to Mrs Macdougal at the beginning of term or as soon as possible.



Once you have read through all the conditions listed above you are asked to sign this page and return it to Mrs Macdougal as soon as possible to avoid delay in payments.

A copy will be returned to you for your records and a copy will be filed with your 16-19 Bursary records.

I fully agree to be bound by the terms	and conditions listed in this document.
Name	Form
Courses to	be studied
3	4
5	4
	inancial Need
Travel	Lunch
Stationery	Clothing
Other (please specify)	<u> </u>
Student signature	Date
Head of Year signature	Date



East Dale Road Melton, North Ferriby East Yorkshire, HU14 3HS

Tel: 01482 631208 Fax: 01482 636703

sixthform@southhunsley.org.uk southhunsley.org.uk/sixth-form

Our Ref: 87508937

#### Academic Year 2023/24

Re: The 16-19 vulnerable bursary, discretionary bursary and minor bursary scheme

Dear Parent/Carer and Student

As you may be aware, the Government introduced the 16-19 Bursary Scheme, which was implemented in September 2011 and replaced the EMA scheme.

#### **Vulnerable Bursary Scheme**

The following is a summary of the scheme:

#### **Eligibility Criteria**

A bursary of up to £1,200 for young people who are aged between 16-19 and are:

- in care or are care leavers
- receiving Income Support or Universal Credit (UC) because you are financially supporting yourself
- receiving Disability Living Allowance (DLA) in your name and either Employment and Support Allowance (ESA) or Universal Credit (UC)
- receiving Personal Independent Payment (PIP) in your name and either, Employment Support Allowance (ESA) or Universal Credit (UC)

The amount you may get depends on the costs you have and what you need for your course. This may include money for books, equipment, or travel costs to school/college.





#### **Discretionary Bursary Scheme**

A **discretionary** bursary is available to young people under 19 facing financial barriers to participation in Further Education. We have agreed the following:

Bursary – To help with essential costs towards the participation in the student's learning programme such as travel, meals, stationery, and equipment costs whilst attending college, university open days and work placements.

You can apply for the Bursary if you have an annual household income below £42,000.

The banding criteria are as follows:

Household annual income below £23,000 will receive the maximum band 1 bursary amount.

Household annual income between £23,001 and £28,000 will receive band 2 bursary amount.

Household annual income between £28,001 and £33,000 will receive band 3 bursary amount.

Household annual income between £33,001 and £42,000 will receive band 4 bursary amount.

Household annual income above £42,000 will not be eligible to apply for the Major Bursary, however you may be entitled to a minor bursary claim (please see 'Minor Bursary' section below for further information).

You can apply for the Bursary at any point throughout the year (dependent on funding) but only applications received within the month of September will be backdated to the first day of term. We will aim to assess all applications and approve them as quickly as possible so that we start processing bursary claims from October onwards.

Bursary amounts will be confirmed once all applications have been assessed but please note that amounts awarded may fluctuate through the year dependant on the number of students applying throughout the year.

#### **Minor Bursary Scheme**

We also have a Minor Bursary Scheme if you do not meet the above criteria to help with emergency meal costs whilst attending college, university open days and trips. You can apply for funding for this scheme throughout the year of up to a maximum of £100 dependent on funding available.

Please note that any resources applied for must be ordered directly through the school, as reimbursement of costs cannot be guaranteed.

You can find all application forms and guidance on the Sixth Form Area of South Hunsley School & Sixth Form College's VLE: Induction Area. Alternatively, you can collect a pack from the Sixth Form Office or from the Finance Office.

If you have any queries or questions regarding the 16-19 Bursary Scheme, then please do not hesitate to contact me.

Yours faithfully

**Miss S Steele** 

S. Steele

sophie.steele@southhunsley.org.uk 01482 631208 (251) South Hunsley School and Sixth Form College Sixth Form and Finance Departments

#### **APPENDIX A** 16-19 BURSARY FUND APPLICATION FORM 23/24 **Discretionary Bursary**

|--|

1 Student Detail	<u>s</u>
Surname / Family name	
First name(s)	
Gender	
Date of Birth (dd/mm/yy)	/y)
Age on 31 <sup>st</sup> August 202	3
	You must be aged 16, 17, or 18 on 31st August 2023 to apply.
2 <u>Address Detai</u>	<u>ls</u>
Home Address	
Postcode	
Home telephone numbe	r
Mobile telephone number	
E-mail address	
3 <u>Bank Account</u> Please note: The acco	<u>Details</u> ount details provided below must be the applicant's information only.
Name:	
Sort Code:	
Account Number:	

#### 4 School /College /Provider Details

Name of current institution	South Hunsley School & S	Sixth Form College			
5 <u>Course Details</u>					
Full time					
6 Personal Circu	mstances				
Are you or have you be care system for 13 wee since you were 14?		Yes	/	No	
Are you in receipt of Inco	me Support	Yes	/	No	
Do you consider yourself receipt of Employment St Allowance and Disability Allowance	upport	Yes	/	No	
Are you or have you beer free school meals within t	· · · · · · · · · · · · · · · · · · ·	Yes /	No		

#### 7 Household Members,

#### Please include all persons who live in the household, including siblings

	Student	Other household member	Other household member	Other household member
Surname				
First name(s)				
Relationship to Learner				

#### 8 <u>Financial Assessment – Income</u>

#### To be completed by the person(s) responsible for the household bills

Student	Are you employed? (Yes / No)	If yes, please submit 22/23 P60 for details
Other		
household	Are you employed? (Yes / No)	If yes, please submit 22/23 P60 for details
member	Are you employed? (Tes / No)	il yes, piease subitili 22/23 Foo for details
Other		
household	Are you employed? (Yes / No)	If yes, please submit 22/23 P60 for details
member	Are you employed? (Tes / No)	il yes, piease subitili 22/23 Foo for details
Other		
household	Are you employed? (Vee / Ne)	If you places submit 22/22 DS0 for details
member	Are you employed? (Yes / No)	If yes, please submit 22/23 P60 for details

If you are not employed please tick the relevant boxes to indicate the benefit(s) you receive.

Benefit received	Student	Other household members	Other household members	Other household members
Universal Credit				
Disability Living Allowance				
Incapacity Benefit				
Carer's Allowance				
Council Tax Benefit				

#### 9 <u>Financial Assessment – Other Income</u>

Please tick the relevant boxes to indicate all other income received into the household

Other Income	Universal Credit	Child Benefit	Grants or Bursaries etc	Any other income / benefit – please specify
Student				

Other household members			
Other household members			
Other household members			

#### 10 Evidence

Whatever you have declared in question 5 above must be backed up by evidence (photocopies accepted) in order for an assessment to be made.

The tables below show the evidence you will need to provide with your application form.

Once you have declared and identified your benefits on the application find the 'Type of Income' that applies to you in the first column and the 'Evidence Required' column will tell you what you need to provide.

Type of Income	Evidence Required	Evidence Received (Tick)	Amount
Annual Salary	P60 for tax year 2022-23, or week 52 (last week in March 2023) payslip or month 12 (March 2023 payslip)		
Universal Credit	Entitlement / Award Notice letter – dated within the last 3 months		
Incapacity Benefit	Entitlement / Award letter – dated within the last 3 months		
Carer's Allowance	Entitlement / Award letter – dated within the last 3 months		
Any other benefit	Entitlement / Award letter – dated within the last 3 months		
Child Benefit	Award letter or copy of bank statement showing payment		
Grants or bursaries etc	Relevant paperwork detailing entitlement and amount paid		
Any other income	Relevant paperwork		

#### **Declaration**

Please read the declaration below and read carefully before signing:

- I declare that the statements made on this form are true and to the best of my knowledge and believe are correct in every respect. I undertake to supply any additional information that may be required to verify the particulars given. I understand that if I refuse to provide information relevant to my claim, the application will not be accepted. I also undertake to inform the South Hunsley School & Sixth Form College of any alteration to any of the particulars in writing. I agree to repay South Hunsley School & Sixth Form College in full and immediately any sums advanced to me if the information I have given is shown to be false or deliberately misleading.
- 2 It has been explained to me that evidence of my status as a young person in care or care leaver and / or that I have had access to free school meals is required. The school / college / training provider have told me that they will need to seek confirmation from the Local Authority in which I am resident and to do this my application form will be sent to that Local Authority. Confirmation of the details included within this financial assessment will be required in writing from that Local Authority, (email communication is acceptable). I consent to this information being shared with the Local Authority for this purpose and I understand that this information will be managed in a confidential manner and used only for the purposes of this assessment.
- I am aware that the funding covers only this academic year and that I must re-apply and/or reconfirm next year; there is no guarantee that I will receive funding for future years even if I am eligible for the current year.

Signed (Student)		Date	
Print Name			
Signed (Person 1 or 2)		Date	
Signed South Hunsley S	School		
Date:			

## APPENDIX A 16-19 BURSARY FUND APPLICATION FORM 23/24 Minor Bursary Fund (up to £100 can be claimed)

#### 1 Student Details

Surname / Family name	
First name(s)	
Gender	
Date of Birth (dd/mm/yyyy)	
Age on 31st August 2023	
	You must be aged 16, 17, or 18 on 31st August 2023 to apply.

#### 2 Address Details

Home Address	
Postcode	
Home telephone number	
Mobile telephone number	
E-mail address	

#### 3 Bank Account Details

Signed (Student)

F	Please note: The acco	unt details provided below must be the applicant's infor	mation only.			
	Name:					
	Sort Code:					
	Account Number:					
4	School /Colleg	e /Provider Details				
	Name of current institution	South Hunsley School & Sixth Form College				
ţ	5 <u>Course Details</u>					
	Full time					
<u>I</u>	<u>Declaration</u> Ple	ase read the declaration below and read carefully before	e signing:			
3	I declare that the statements made on this form are true and to the best of my knowledge and believe are correct in every respect. I undertake to supply any additional information that may be required to verify the particulars given. I understand that if I refuse to provide information relevanto my claim the application will not be accepted. I also undertake to inform the South Hunsley School & Sixth Form College of any alteration to any of the particulars in writing. I agree to repay the South Hunsley School & Sixth Form College in full and immediately any sums advanced to me if the information I have given is shown to be false or deliberately misleading.					
4	and / or that I have I Form College have which I am resident Confirmation of the from that Local Auti shared with the Loc	d to me that evidence of my status as a young person in ad access to free school meals is required. South Huns old me that they will need to seek confirmation from the and to do this my application form will be sent to that Lodetails included within this financial assessment will be ority, (email communication is acceptable), I consent to all Authority for this purpose and I understand that this is ential manner and used only for the purposes of this as	ley School & Sixth Local Authority in ocal Authority. required in writing this information being			

Date .....



Other

Costs

(Please specify)

### 16-19 BURSARY FUND APPLICATION FORM (DISCRETIONARY AND MINOR BURSARY CLAIM FORM)

#### **Personal Details**

Your name					
Date of Birth					
Υοι	ur address				
Tel no.					
		If you require reimbursement, please enter bank details below:  Sort Code:  Account No:			
Please state what costs you need help with and send your completed form to finance@southhuns					
	Expense			Amount Requested	
	Books and Equipment			£	
Course Fees/ Exam Resists  Transport Cost and from Scho				ዀ	
				£	
	School Mea	Is		£	
	Course Trips			£	
	Interviews a Open Days a Universities			£	
	Toiletries, S clothing and equipment			£	

**TOTAL AMOUNT REQUESTED** 

£